**Market Notice**

**Date: 15 November 2013**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA03A”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 18 November 2013 under its Asset Backed Hybrid Commercial Paper Programme dated 12 June 2007.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,156,000,000.00

**Bond Code** IVA03A

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon 5.775**% (3 Month JIBAR as at 11 November 2013 of 5.175% plus 60 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2014

**Books Close** 12 February, 12 May, 12 August, 12 November

**Interest Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** By 17:00 on11 February, 11 May, 11 August, 11 November

**Issue Date** 18 November 2013

**Date Convention** Modified Following

**Interest Commencement Date** 18 November 2013

**First Interest Date** 17 February 2014

**ISIN No.** ZAG000110651

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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